

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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 In re: :  
 : **Chapter 11**  
 : **Case No. 09-15059 (AJG)**  
 CHIYODA AMERICA, INC. :  
 :  
 Debtor. :  
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**NOTICE OF CHAPTER 11 BANKRUPTCY CASE, MEETING OF CREDITORS, & DEADLINES**

On August 19, 2009, Chiyoda America, Inc., as debtor and debtor in possession (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

**This notice lists important deadlines.** You may want to consult an attorney to protect your rights. Pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code, the Debtor is operating its business and managing its property as a debtor and debtor in possession. You will not receive notice of all documents filed in the Debtor's case. Any paper that you file in this bankruptcy case should be filed on the Bankruptcy Court's Electronic Case Filing System (ECF) using an attorney's login and password issued by the Bankruptcy Court, or on a diskette or compact disk (CD) in PDF format at the Bankruptcy Court Clerk's Office at the address listed below. You may inspect all papers filed, including the list of the Debtor's property and debts and the list of property claimed as exempt, at the Bankruptcy Court Clerk's Office. All documents filed with the Bankruptcy Court, including the Debtor's Schedules of Assets and Liabilities, are available for inspection at the Bankruptcy Court Clerk's Office. Parties can obtain copies of all documents filed electronically with the Bankruptcy Court in this case by (i) accessing the Bankruptcy Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) or (ii) contacting the Bankruptcy Court Clerk's Office at the United States Bankruptcy Court, One Bowling Green, New York, New York 10004-1408. Please note that a PACER password and login will be needed to access documents on the Bankruptcy Court's website (a PACER password is obtained by accessing the PACER website, <http://pacer.psc.uscourts.gov>), and a fee may be charged for viewing documents. The Schedules of Assets and Liabilities and certain, **but not all**, documents are available, for no fee, on the website maintained by the Debtor's Claims and Noticing Agent, The Garden City Group, Inc. ("GCG"), at <http://www.caireorg.com>. You can call GCG at (631) 470-5000 with questions pertaining to the administration of this chapter 11 case.

**NOTE: The staff of the Bankruptcy Court Clerk's Office, the Office of the United States Trustee, and the Debtor's Claims and Noticing Agent cannot give legal advice.**

See Reverse Side for Important Explanations

Debtor's Name and Address: <b>Chiyoda America Inc.</b> <b>708 Third Avenue, 5<sup>th</sup> Floor, Suite 97, New York, NY 10017</b>	Case Number: <b>09-15059 (AJG)</b>	Tax ID Number: <b>23-2462839</b>
All Other Names used by the Debtor in the last 8 years:  <b>f/k/a Cosmopolitan Graphics Corporation; f/k/a Advanced Printing</b>	Attorney for Debtors  Blank Rome LLP The Chrysler Building 405 Lexington Avenue New York, New York 10174 (212) 885-5000 Michael Z. Brownstein, Esquire Rocco A. Cavaliere, Esquire	
	Blank Rome LLP One Logan Square 130 N. 18 <sup>th</sup> Street Philadelphia, Pennsylvania 19103-6998 (215) 569-5746 Joel C. Shapiro, Esquire	

**MEETING OF CREDITORS**  
 (pursuant to Section 341 of the Bankruptcy Code)  
**Date: October 7, 2009, Time: 2:30 P.M. (EST)**  
**Location: Office of the United States Trustee**  
**80 Broad Street, 4<sup>th</sup> Floor**  
**New York, New York 10004**

**DEADLINE TO FILE A PROOF OF CLAIM**  
 On August 25, 2009, the Bankruptcy Court entered an Order fixing **OCTOBER 2, 2009 AT 5:00 P.M. (EST)** as the deadline for filing proofs of claim against the Debtor which arose on or prior to the filing of the Chapter 11 petition on August 19, 2009 and **FEBRUARY 22, 2010 AT 5:00 P.M. (EST)** as the deadline for filing proofs of claim by governmental units against the Debtor.

**DEADLINE TO FILE A COMPLAINT TO DETERMINE DISCHARGEABILITY OF CERTAIN DEBTS**

Notice of deadline will be sent at a later time.

**Creditor with a Foreign Address:**

A creditor to whom notice is sent at a foreign address should read the information under "Claims" on Page 2 of this Notice

**CREDITORS MAY NOT TAKE CERTAIN ACTIONS**

A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protections against creditors, and certain actions are prohibited. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking any action against a debtor to collect money owed, or taking any action against property of a debtor, terminating or changing the terms of existing contracts or agreements, initiating or attempting to pursue litigation against a debtor, starting or continuing foreclosure actions or repossessions or taking any action to realize the value of a secured creditor's collateral. If unauthorized actions are taken by a creditor against a debtor, the Bankruptcy Court may sanction that creditor. A creditor who is considering taking action against a debtor or the property of a debtor should review Section 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Bankruptcy Court Clerk's Office, the Office of the United States Trustee, and the Debtor's Claims and Noticing Agent cannot give legal advice.**

<b>Address of the Bankruptcy Clerk's Office:</b> Vito Genna Clerk of the United States Bankruptcy Court One Bowling Green, New York, New York 10004 Telephone: 212-668-2870	<b>For the Court:</b>
	Clerk of the Bankruptcy Court: /s/ Vito Genna
Hours Open: 8:30 am to 5:00 pm	Date: September 15, 2009

**EXPLANATIONS**

Filing of Chapter 11 Bankruptcy Case	Chapter 11 of the Bankruptcy Code enables a debtor to attempt to reorganize or liquidate pursuant to a plan of reorganization. A plan of reorganization is not effective unless approved by the Bankruptcy Court at a confirmation hearing. Parties in interest will be given notice concerning any plan of reorganization, or, in the event the case is dismissed or converted to another chapter of the Bankruptcy Code, notice of such dismissal or conversion. The Debtor will remain in possession of its property and will continue to operate its business unless a trustee is appointed.
Legal Advice	The staff of the Bankruptcy Court Clerk's Office, the Office of the United States Trustee, and the Debtor's Claims and Noticing Agent cannot give legal advice. Consult a lawyer to determine your rights in this case.
Creditors May Not Take Certain Actions	Prohibited collection actions are listed in Bankruptcy Code Section 362. Common examples of prohibited actions include contacting the debtor by telephone, mail, or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; and starting or continuing lawsuits or foreclosures. Under certain circumstances, the stay may be limited to 30 days or not exist at all, although the debtor can request the court to extend or impose a stay.
Meeting of Creditors	A meeting of creditors pursuant to Section 341 of the Bankruptcy Code is scheduled for the date, time, and location listed on the first page. The debtor's representative, as specified in Bankruptcy Rule 9001(5) of the Federal Rules of Bankruptcy Procedure, is required to appear at the meeting of creditors for the purpose of being examined under oath. Creditors are welcome to attend, but attendance is not mandatory. At the meeting, creditors may examine the debtor and ask such questions as may properly be raised at the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting without further written notice to the creditors.
Claims	A <i>Proof of Claim</i> is a signed statement describing a creditor's claim. Schedules of assets and liabilities have been filed with the Bankruptcy Court pursuant to Bankruptcy Rule 1007. If your claim is scheduled and is <u>not</u> listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all <i>or</i> if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim or you might not receive a distribution on your claim and may be unable to vote on a plan of reorganization. <b>On August 25, 2009, the Bankruptcy Court entered an Order fixing OCTOBER 2, 2009 AT 5:00 P.M. (EST) as the deadline for filing proofs of claim against the Debtor which arose on or prior to the filing of the Chapter 11 petition on August 19, 2009 and FEBRUARY 22, 2010 AT 5:00 P.M. (EST) as the deadline for filing proofs of claim by governmental units against the Debtor.</b> Soon thereafter, notice of the order setting deadlines to file proofs of claim and proofs of claim forms were mailed to the debtor's creditors. If notice of the order setting the deadline was sent to a Creditor at a Foreign Address, the creditor may file a motion requesting the Bankruptcy Court to extend the deadline. A secured creditor retains rights in its collateral regardless of whether that creditor files a Proof of Claim. Filing a Proof of Claim submits the creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a Proof of Claim may surrender important nonmonetary rights, including the right to a jury trial.
Discharge of Debts	Confirmation of a plan of reorganization may result in a discharge of debts, which may include all or part of your debt. <i>See</i> Bankruptcy Code Section 1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan of reorganization. If you believe that a debt owed to you is not dischargeable under Bankruptcy Code Section 1141(d) (6) (A), you must start a lawsuit by filing a complaint in the Bankruptcy Court Clerk's Office by the "Deadline to File a Complaint to Determine Dischargeability of Certain Debts" which, as stated above, will be provided in a notice sent at a later time. The Bankruptcy Court Clerk's office must receive the complaint and any required filing fee by that deadline.
Bankruptcy Clerk's Office	Any paper that you file in this bankruptcy case should be filed at the bankruptcy clerk's office at the address listed above.
Creditor with a Foreign Address	Consult a lawyer familiar with United States bankruptcy law if you have any questions regarding your rights in this case.