

Hearing Date and Time: December 16, 2009 at 11:00 a.m.
Objection Due Date and Time: December 11, 2009 at 4:00 p.m.

BLANK ROME LLP
Attorneys for Debtor
The Chrysler Building
405 Lexington Avenue
New York, NY 10174
(212) 885-5000
Michael Z. Brownstein
Joel C. Shapiro
Rocco A. Cavaliere

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re:	:	
	:	
CHIYODA AMERICA, INC.,	:	Case No. 09-15059 (AJG)
	:	Chapter 11 Case
Debtor.	:	
-----	X	

**AMENDED NOTICE OF HEARING ON FIRST AND FINAL APPLICATIONS
FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES UNDER, *INTER ALIA*,
SECTIONS 330 AND 331 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that a hearing to consider the applications for First and final compensation and reimbursement of expenses (the “First and Final Applications”) of those applicants (collectively, the “Applicants”) listed below, in the amounts for the time periods set forth below, shall be held before the Honorable Arthur J. Gonzalez, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, New York, on **December 16, 2009 at 11:00 a.m.** of that day (the “Hearing Date”) or as soon thereafter as counsel can be heard:

<u>Applicant</u>	<u>Fees Requested for First and Final Fee Period</u>	<u>Expenses Requested for First and Final Fee Period</u>
Blank Rome LLP The Chrysler Building 405 Lexington Avenue New York, NY 10174 212.885.5000 Counsel for Debtor (Docket No. 105)	Fees - \$291,558.00 (8/19/09 – 11/10/09)	Expenses - \$7,988.94 (8/19/09 – 11/10/09)
Executive Sounding Board Associates Inc. 1500 John F. Kennedy Blvd. Suite 1730 Philadelphia, PA 19102 Financial Advisors for the Debtor (Docket No. 106)	Fees - \$199,629.50 (8/19/09 - 11/10/09)	Expenses - \$5,242.52 (8/19/09 - 11/10/09)

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the First and Final Applications must be made in writing, conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Bankruptcy Court and be filed with the Bankruptcy Court electronically in accordance with General Order M-242 (General Order M-242 and the User's Manual for the Electronic Case Filing System can be found at www.nysb.uscourts.gov, the official website for the Bankruptcy Court) by registered users of the Bankruptcy Court's case filing system and, by all other parties in interest, on a 3.5 inch disk, preferably in Portable Document Format (PDF), WordPerfect or any other Windows-based word processing format (with a hard copy delivered directly to Chambers) and shall be served in accordance with General Order M-242 upon: (i) counsel for the Debtor, Blank Rome LLP, The Chrysler Building, 405 Lexington Avenue, New York, NY 10016 (Attn.: Michael Z. Brownstein, Esq. and Rocco A. Cavaliere, Esq.); (ii) counsel for the Debtor, Blank Rome LLP, One Logan Square, 130 N. 18th Street, Philadelphia, PA 19103 (Attn: Joel C. Shapiro, Esq.); (iii) the Office of the United States Trustee, Southern District of New York, 33 Whitehall Street, 21st Floor, New York, NY 10004 (Attn.: Susan Golden, Esq.); (iv) counsel for the Debtor's secured lenders, Bingham Dana LLP, Bingham McCutchen LLP, 399 Park Avenue, New York, NY 10022-4689 (Attn: Kate Simon, Esq.); and (v) the Applicant whose Fourth and Final Application is being objected to, so as to be received no later than **December 11, 2009 at 4:00 p.m.** (New York time).

PLEASE TAKE FURTHER NOTICE that copies of the First and Final Applications are available for inspection at the Office of the Clerk of the Court or at the offices of the respective Applicants during regular business hours upon telephonic request to the above respective Applicants and are available on the Internet at <http://www.caireorg.com/hearings.php3> or <http://www.nysb.uscourts.gov> for those in possession of a PACER password.

Dated: New York, New York
November 25, 2009

BLANK ROME LLP

By: /s/ Michael Z. Brownstein
Michael Z. Brownstein
Rocco A. Cavaliere
The Chrysler Building
405 Lexington Avenue
New York, NY 10174
Telephone: (212) 885-5000
Facsimile: (212) 885-5002

-and-

Joel C. Shapiro
Once Logan Square
130 N. 18th Street
Philadelphia, PA 19103
Telephone: (215) 569-5500
Facsimile: (215) 569-5555

Counsel for the Debtor