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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re: :
: Case No. 09-15059 (AJG)
CHIYODA AMERICA, INC., : Chapter 11 Case
: Debtor. :
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AGENDA FOR OCTOBER 7, 2009 HEARING

Time and Date of Hearing: **October 7, 2009 at 11:00 a.m.**
(Eastern Time)

Location of Hearing: The Honorable Judge Arthur J. Gonzalez
United States Bankruptcy Court
One Bowling Green, Room 523
New York, New York 10004

Copies of Motion: A copy of each pleading can be viewed and/or
obtained by (i) accessing the Court’s website at
www.nysb.uscourts.gov, (ii) contacting the
Office of the Clerk of the Court at One
Bowling Green, New York, New York 10004;
or (iii) accessing the Case Administrator’s
website at www.CAIReorg.com

I. Motions to be Heard at the Hearing

1. Debtor's Motion for Order (i) Approving The Disclosure Statement; (ii) Fixing Voting Record Date; (iii) Approving The Notice And Objection Procedures In Respect Of Confirmation Of The Plan Of Reorganization And Fixing The Date Of The Confirmation Hearing; (iv) Approving Solicitation Packages And Procedures For Distribution Thereof; (v) Approving The Forms Of Ballots And Establishing Procedures For Voting On The Plan Of Reorganization; And (vi) Approving The Forms Of Notices To Non-Voting Classes Under The Plan Of Reorganization; (vii) Fixing The Voting Deadline To Accept Or Reject The Plan; And (viii) Approving The Procedures For Vote Tabulation [Docket No. 5].

Objection Deadline: October 2, 2009 at 5:00 p.m.

Objections None in writing, but subject to comments from US Trustee. Prior to the hearing, Debtor will be filing a First Amended Plan of Reorganization and First Amended Disclosure Statement (with what the Debtor believes to be non-substantive changes) reflecting the U.S. Trustee's comments agreed to by Debtor, as well as comments from other parties in interest.

Related Documents

- (a) Plan Supplement – II [Docket No. 65]
- (b) Debtor's First Amended Chapter 11 Plan of Reorganization dated October 6, 2009 [Docket No. 64]
- (c) Debtor's First Amended Disclosure Statement for the Debtor's First Amended Chapter 11 Plan of Reorganization dated October 6, 2009 [Docket No. 66].

Status Order to be submitted at hearing scheduled for October 7, 2009 at 11:00 a.m. seeking approval of Debtor's First Amended Disclosure Statement and Authority to Solicit Votes for the Debtor's First Amended Chapter 11 Plan of Reorganization.

Dated: New York, New York
October 6, 2009

Respectfully submitted,

BLANK ROME LLP

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