

United States Bankruptcy Court
Southern District of New York

In re Chiyoda America Inc.

Debtor(s)

Case No. 09-15059 (AJG)Chapter 11

SUBJECT TO GLOBAL NOTES TO THESE SCHEDULES
SECOND AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	0			
B - Personal Property	No	0			
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	No	0			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	No	0			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$70,433.25	
G - Executory Contracts and Unexpired Leases	No	0			
H - Codebtors	No	0			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
TOTAL		2		\$70,433.25	

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SECOND AMENDMENT ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. American Renolit Corp LA 1207 E. Lincolnway La Porte, IN 46350-3987		-				7,536.19
Account No. Arborite, Div. ITW Can Holding 385 Lafleur Lasalle, Quebec H8R 3H7 CANADA		-				21,539.20
Account No. Concordia Furniture 11000 Parkway Montreal, Quebec H1J 1R6 CANADA		-				549.00
Account No. Coveright Surfaces Canada Inc. 56 Willmott Street, PO Box 724 Cobourg, ON K9A 4R5 CANADA		-				585.61
Subtotal (Total of this page)						30,210.00

1 continuation sheets attached

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SECOND AMENDMENT ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Formica Thailand Stam PSM Co. 51/27 M002 Poochaosamingprai Bangyarrak, Phrapradaeng 10130 Thailand	-					35,899.20
Account No.						
Kronotex USA LLC 810 Technology Drive Barnwell, SC 29812	-		X	X	X	Unknown
Account No.						
Serway Bros Manufacturing Inc. Rome Industrial Center Plant 2 Rome, NY 13440	-					108.98
Account No.						
Suddekor LLC 240 Bowles Road Agawam, MA 01001	-					3,355.72
Account No.						
WilsonArt (Thailand) 75/16 M005. SOI Wat Sopanaram E Kkachai Rd. Amphur Muang Samutasakorn 74000 Thailand	-					859.35
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 40,223.25
						Total (Report on Summary of Schedules) 70,433.25

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DECLARATION CONCERNING DEBTOR'S SECOND AMENDED SCHEDULE F

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice-President and General Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 3 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date Sep. 29. 09

Signature 
Hiroshi Mizumoto
Vice-President and General Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.