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 130 N. 18th Street
 Philadelphia, PA 19103
 Joel C. Shapiro

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

-----	X	
In re:	:	
	:	
CHIYODA AMERICA, INC.,	:	Case No. 09-15059 (AJG)
	:	Chapter 11 Case
Debtor.	:	
-----	X	

**NOTICE OF AMENDMENTS TO DEBTOR'S
 SCHEDULES B, D, E AND F**

PLEASE TAKE NOTICE that on August 19, 2009, Chiyoda America, Inc. filed its Schedules of Assets and Liabilities [**Docket No. 15**] (the "**Schedules**") with the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

PLEASE TAKE FURTHER NOTICE that, on the date hereof, Chiyoda America, Inc. filed amendments to the Schedules with the Bankruptcy Court, modifying certain claims identified in Schedule B (Personal Property), Schedule D (Creditors Holding Secured Claims), Schedule E (Creditors Holding Unsecured Priority Claims) and Schedule F (Creditors Holdings

Unsecured Nonpriority Claims), hereinafter collectively, “**Schedule Amendments**”). A copy of the Schedule Amendments is attached hereto as Exhibit 1.

PLEASE TAKE FURTHER NOTICE that the Schedule Amendments only affect those claimants and claims identified therein and do not affect any claimants or claims identified in the Schedules that are not identified in the Schedule Amendments.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Order Establishing Bar Dates for Filing Proofs of Claim and Approving Form and Manner of Notice Thereof [**Docket No. 25**], entered by the Bankruptcy Court on August 25, 2009, if any of the claimants affected by the Schedule Amendments disagree with the change to the nature, amount, or classification of their claim(s), then such claimant must file a proof of claim form with respect to such claim(s) no later than 30 days after the date that notice of the applicable amendment to the Schedules is served, which is **5:00 p.m. (prevailing Eastern Time) on October 26, 2009**.

PLEASE TAKE FURTHER NOTICE that the Debtor has provided each claimant listed on the Debtor’s Schedule Amendments with a customized proof of claim form, which identifies the amount and classification of such claimant’s respective claim(s) listed on the Schedule Amendments.

PLEASE TAKE FURTHER NOTICE that the Debtor has provided this notice to (a) the Office of the United States Trustee for the Southern District of New York; (b) counsel to the DIP Lender; (c) the Internal Revenue Service; (d) the Securities and Exchange Commission; (e) the parties in interest who have formally requested notice by filing a written request for notice, pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”); (f) those parties required to be

served under the Order Authorizing Certain Notice and Case Management Guidelines entered on August 25, 2009 [**Docket No. 26**]; and (g) each claimant listed and affected by the Schedule Amendments, pursuant to Local Rule 1009-1.

Dated: September 23, 2009
New York, New York

By: /s/ Michael Z. Brownstein
Michael Z. Brownstein

Blank Rome LLP
The Chrysler Building
405 Lexington Avenue
New York, NY 10174-0208

and

Joel C. Shapiro, Esquire
One Logan Square
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Attorneys for Debtor

EXHIBIT 1

United States Bankruptcy Court
Southern District of New York

In re Chiyoda America Inc.

Debtor(s)

Case No. 09-15059 (AJG)Chapter 11

SUBJECT TO GLOBAL NOTES TO THESE SCHEDULES
AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	0			
B - Personal Property	Yes	1	Unknown		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		\$22,293,238.68	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$150,319.17	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	8		\$16,750,951.62	
G - Executory Contracts and Unexpired Leases	No	0			
H - Codebtors	No	0			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
TOTAL		13	Unknown	\$39,194,509.47	

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: :
: :
CHIYODA AMERICA, INC., : Case No. 09-15059 (AJG)
: Chapter 11 Case
Debtor. :
----- X

**GLOBAL NOTES REGARDING THE DEBTOR'S
AMENDED SCHEDULES OF ASSETS AND LIABILITIES**

Chiyoda America, Inc., et al. (the “**Debtor**”) submits its Amended Schedules of Assets and Liabilities (each a “**Schedule**” and collectively, the “**Schedules**”) in the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”). The Debtor, with the assistance of its advisors, prepared the Schedules in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Schedules reflect the most recent information available to the Debtor as of August 19, 2009 (the “Petition Date”) and have been updated to reflect the Debtor’s accounts payable records. Specifically, these Amended Schedules include changes in the Debtor’s records on account of various changes during the chapter 11 case, including, without limitation, payments made pursuant to various orders of the Bankruptcy Court, the receipt of additional prepetition invoices, or the determinations with respect to certain claims that were previously designated as “contingent,” “unliquidated,” or “disputed.”

These Schedules should be read in conjunction with the Debtor's schedules of assets and liabilities filed on August 19, 2009. These Schedules only reflect changes to Schedule B (Personal Property), Schedule D (Creditors Holding Secured Claims), Schedule E (Creditors Holding Unsecured Priority Claims) and Schedule F (Creditors Holding Unsecured Nonpriority Claims).

The Schedules have been prepared by the Debtor's management and are unaudited and contain information that is subject to further review and potential adjustment. In preparing the Schedules, the Debtor relied on financial data derived from their books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, subsequent information or discovery may result in material changes to the Schedules. As a result, the Debtor is unable to warrant or represent that the Schedules are without inadvertent errors, omissions, or inaccuracies. The Debtor reserves all rights to further amend or supplement its Schedules.

Nothing contained in the Schedules shall constitute a waiver of any of the Debtor's rights or an admission with respect to its chapter 11 case, including any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant applicable laws to recover assets or avoid transfers.

Recharacterization. The Debtor has made reasonable efforts to characterize, classify, categorize, or designate the claims and other items reported in the Schedules correctly. The Debtor reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules at a later time as is necessary or appropriate as additional information becomes available.

Claims Description. Schedules D (Creditors Holding Secured Claims), E (Creditors Holding Unsecured Priority Claims) and F (Creditors Holding Unsecured Nonpriority Claims) permit the Debtor to designate a claim as "disputed," "contingent," or "unliquidated." Any failure to designate a claim on Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated" or that such claim is not subject to objection. The Debtor reserves all rights to dispute, or to assert any offsets or defenses to, any claim reflected on its Schedules on any grounds, including, without limitation, amount, liability, validity, priority, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated." Listing a claim does not constitute an admission of liability by the Debtor, and the Debtor reserves the right to amend the Schedules accordingly.

The Debtor has used its best efforts to report all unsecured nonpriority claims against the Debtor on Schedule F based upon the Debtor's existing books and records. The claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtor's books and records and may not reflect credits or allowances due from such creditors to the Debtor. The Debtor reserves all rights with respect to any such credits and allowances including the right to assert claims objections or setoffs with respect to same.

Certain creditors owe amounts to the Debtor and, as such, may have valid setoff and recoupment rights with respect to such amounts. Although the Debtor may have taken setoffs into account when scheduling the amounts owed to creditors, the Debtor has not independently accounted for or reviewed the validity of any such setoff rights and hereby reserves all rights to challenge such setoff and recoupment rights. Nevertheless, in listing the claims of such creditors in the Schedules, the Debtor may have factored in the amounts owed by such creditors to the Debtor and has reduced the claims listed in the Schedules accordingly. In other cases, the Debtor has not reduced the claims in the Schedules to reflect any such right of setoff or recoupment, although, where practicable, the Debtor has indicated that the claims in the Schedules are contingent in recognition of a potential setoff or recoupment. The listing of any claim in the Schedules or amount owed at a net value is not a waiver of any right to challenge the creditor's right to setoff, recoup, or net amounts owed against amounts that may be owed to Debtor.

In re Chiyoda America Inc.

Case No. 09-15059 (AJG)

Debtor

SCHEDULE B - PERSONAL PROPERTY - AMENDMENTS ONLY
(Continuation Sheet)

Type of Property	NONE	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)				
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.				
13. Stock and interests in incorporated and unincorporated businesses. Itemize.				
14. Interests in partnerships or joint ventures. Itemize.				
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.				
16. Accounts receivable.				
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.				
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.		Real Estate - 14 Quail Ridge Drive, Reading, PA 19607 Debtor currently investigating its interest, if any, in the residence.	-	Unknown
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.				
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.				
Sub-Total > (Total of this page)				0.00

In re Chiyoda America Inc.

Case No. 09-15059 (AJG)

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS - AMENDMENTS ONLY

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.		Loan - Principal and Interest					
Chiyoda Gravure Corporation 1-18-16 Osaki Shinagawa-Ku Tokyo 141-0032 Japan	-	All Assets					
		Value \$ Unknown				13,022,396.05	Unknown
Account No.		Mortgage on Building Principal & Interest					
Chiyoda Gravure Corporation 1-18-16 Osaki Shinagawa-Ku Tokyo 141-0032 Japan	-	378 Thousand Oaks Blvd. Morgantown, PA 19543 (NBV)					
		Value \$ 3,651,498.97				2,517,087.63	0.00
Account No.		Capital Lease & Interest					
Chiyoda Gravure Corporation 1-18-16 Osaki Shinagawa-Ku Tokyo 141-0032 Japan	-	Equipment					
		Value \$ Unknown				6,753,755.00	Unknown
Account No.							
		Value \$					
Subtotal (Total of this page)						22,293,238.68	0.00
Total (Report on Summary of Schedules)						22,293,238.68	0.00

0 continuation sheets attached

In re Chiyoda America Inc.Case No. 09-15059 (AJG)Debtor

AMENDMENTS ONLY

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

In re Chiyoda America Inc.
Debtor

Case No. 09-15059 (AJG)

AMENDMENTS ONLY
SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O N T I N G E N T	H W J C	Husband, Wife, Joint, or Community	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
							AMOUNT ENTITLED TO PRIORITY
Account No.							
Internal Revenue Service Bankruptcy Administrator Post Office Box 21126 Philadelphia, PA 19114-0326						1,719.45	0.00
							1,719.45
Account No.							
Account No.							
Account No.							
Account No.							
						Subtotal (Total of this page)	0.00
						1,719.45	1,719.45
						Total (Report on Summary of Schedules)	0.00
						150,319.17	150,319.17

Sheet 2 of 2 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re Chiyoda America Inc.

Case No. 09-15059 (AJG)

Debtor

AMENDMENTS ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H	W	J				
Account No. Aalchem 2240 29th Street SE Grand Rapids, MI 49508								0.00
Account No. AON Risk Services, Inc. of New York 199 Water Street New York, NY 10038-3551								74,744.50
Account No. Aramark Uniform Services, Inc. P O Box 15166 Reading, PA 19612-5166								1,591.06
Account No. Carrier Corporation 5060 Ritter Road Suite B100 Mechanicsburg, PA 17055								1,249.00
Subtotal (Total of this page)								77,584.56

7 continuation sheets attached

In re Chiyoda America Inc.
Debtor

Case No. 09-15059 (AJG)

AMENDMENTS ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. Coyne Textile Services P O Box 4854 Department Y Syracuse, NY 13221		-					2,023.97	
Account No. D&E Communications 124 East Main Street Ephrata, PA 17522		-					2,057.35	
Account No. Duane Morris 30 South 17th Street Philadelphia, PA 19103-4196		-	Professional Services				6,329.00	
Account No. Ebersole Dedicated Services 710 West Main Street P O Box 278 New Holland, PA 17557		-	Rent and Transport Services				6,368.10	
Account No. Federal Express Corporation P.O. BOX 727, DEPT. 4741 Memphis, TN 38194		-					227.64	
Sheet no. <u>1</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	17,006.06

In re Chiyoda America Inc.
Debtor

Case No. 09-15059 (AJG)

AMENDMENTS ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No. Fromm Electric 2101 Centre Ave. Reading, PA 19612		-					795.26
Account No. Fuji Kikai Kogyo Co. Ltd. 7-10 Shiratori 3 Chrome Katsushika-Ki, Tokyo Japan 125-0063		-					10,645.50
Account No. Fuji Kikai Kohan Co. Ltd. 7-10 Shiratori 3-Chome Katsushika-Ki, Tokyo Japan 125-0063		-					1,571.11
Account No. Goodman Vending 1000 Commons Blvd. Reading, PA 19605-3332		-					328.25
Account No. Herbein & Company, Inc. 2763 Century Boulevard Reading, PA 19610		-					13,455.00
<p align="right">Subtotal (Total of this page)</p>							26,795.12

Sheet no. 2 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Chiyoda America Inc.

Case No. 09-15059 (AJG)

Debtor

AMENDMENTS ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No. Hiroshi Mizumoto c/o Chiyoda America Inc. 378 Thousand Oaks Blvd. Morgantown, PA 19543		-					31.01
Account No. Marco Incorporated 320 Commerce Drive Exton, PA 19341		-					17,894.34
Account No. Mark Varn 3310 Heathland Way Mount Pleasant, SC 29466		-					4,863.56
Account No. N.V. Chiyoda Europa Genk-Zuid Zone 11 Henry Fordlann 37, B-3600 GENK, BELGIUM		-					7,899,425.67
Account No. New Penn Motor Express 625 S. Fifth Avenue PO Box 630 Lebanon, PA 17042-0630		-					711.53
Subtotal (Total of this page)							7,922,926.11

Sheet no. 3 of 7 sheets attached to Schedule of
 Creditors Holding Unsecured Nonpriority Claims

In re Chiyoda America Inc.
Debtor

Case No. 09-15059 (AJG)

AMENDMENTS ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J	C				
Account No. Pamarco Global Graphics Roto Avenue PO Box 26 Palmyra, NJ 08065		-						56,781.55
Account No. PPL Electric Utilities 827 Hausman Road Allentown, PA 18104-9392		-						36.54
Account No. Ray Angstadt c/o Chiyoda America Inc. 378 Thousand Oaks Blvd. Morgantown, PA 19543		-						1,933.60
Account No. Richard L Sensenig Co. 183 South Market Street P O Box 715 Ephrata, PA 17522-0715		-						20,765.00
Account No. Riverview Tree & Landscaping 3049 Pricetown Road Temple, PA 19560		-			X	X	X	1,052.92
							Subtotal (Total of this page)	80,569.61

Sheet no. 4 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Chiyoda America Inc.

Case No. 09-15059 (AJG)

Debtor

AMENDMENTS ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O O D E D I T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W	J C				
Account No. Ronco Corp. 463 Norristown Road Blue Ball, PA 19422		-					524.00
Account No. Scott Novik Landscape 931 Alleghenyville Road Mohnton, PA 19540-7709		-					2,385.00
Account No. Shinko Kigyo K.K. 1-18-16 Osaki Shinagawa-ku Tokyo, Japan		-					3,340,620.43
Account No. Squire, Sanders & Dempsey 555 S. Flower Street 31st Floor Los Angeles, CA 90071		-					899.85
Account No. St. Joseph Medical Center 2500 Bernville Road Reading, PA 19605		-					0.00
<p align="right">Subtotal (Total of this page)</p>							3,344,429.28

Sheet no. 5 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Chiyoda America Inc.
Debtor

Case No. 09-15059 (AJG)

AMENDMENTS ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					
Account No. Staples Dept. PHL P O Box 415256 Boston, MA 00241-5256		-				2,872.08	
Account No. Stevens & Lee 607 Washington Street PO Box 679 Reading, PA 19603-0679		-	Professional Services			1,361.50	
Account No. Systech Environmental Corp. 3085 Woodman Drive Suite 300 Dayton, OH 45420		-				1,341.30	
Account No. Tentok Paper Co., Ltd. 264 Tenma, Fuji Shizuoka 419-0205 Japan		-				5,272,832.41	
Account No. U Line 2200 S. Lakeside Drive Waukegan, IL 60085		-				395.13	
Sheet no. <u>6</u> of <u>7</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	5,278,802.42

In re Chiyoda America Inc.
Debtor

Case No. 09-15059 (AJG)

AMENDMENTS ONLY
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H	W					
Account No. United Parcel Service P O Box 7247-0244 Philadelphia, PA 19170-0001			-					1,823.38
Account No. UPS Supply Chain Solutions UPS Scs Atlanta P O Box 533238 Atlanta, GA 30353-3238			-					721.43
Account No. Verizon Wireless 250 James Street Morristown, NJ 07960-6410			-					87.96
Account No. Yeager Supply, Inc. Box 1177 1440 N. 6th. Street Reading, PA 19603			-					205.69
Account No. 								

Sheet no. 7 of 7 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal (Total of this page)	2,838.46
Total (Report on Summary of Schedules)	16,750,951.62

**United States Bankruptcy Court
Southern District of New York**

In re Chiyoda America Inc.
Debtor(s)

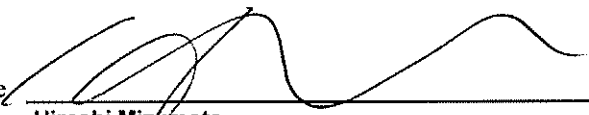
Case No. 09-15059 (AJG)
Chapter 11

DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Vice-President and General Manager of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 14 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date 9-23-09

Signature 
Hiroshi Mizumoto
Vice-President and General Manager

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.