

BLANK ROME LLP
Proposed Attorneys for Debtor
The Chrysler Building
405 Lexington Avenue
New York, New York 10174
(212) 885-5000
Michael Z. Brownstein
Andrew B. Eckstein
Rocco J. Cavaliere
and
One Logan Square
130 N. 18th Street
Philadelphia, PA 19103
Joel C. Shapiro

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: :
: Case No. 09-15059 (AJG)
CHIYODA AMERICA, INC., : Chapter 11 Case
: :
Debtor. :
-----X

AGENDA FOR SEPTEMBER 16, 2009 HEARING – ALL MATTERS CONTINUED

Time and Date of Hearing: **September 16, 2009 at 11:00 a.m. (Eastern Time) AT THE REQUEST OF THE COURT, ALL MATTERS CONTINUED UNTIL SEPTEMBER 23, 2009 AT 11:00 A.M.**

Location of Hearing: The Honorable Judge Arthur J. Gonzalez
United States Bankruptcy Court
One Bowling Green, Room 523
New York, New York 10004

Copies of Motion: A copy of each pleading can be viewed and/or obtained by (i) accessing the Court's website at www.nysb.uscourts.gov, or (ii) contacting the Office of the Clerk of the Court at One Bowling Green, New York, New York 10004

I. Motions to be Heard at the Hearing

1. Motion for Final Order Pursuant to Bankruptcy Code Sections 105, 361, 362, 363 and 364 (i) Authorizing Secured Post-Petition Financing on a Superpriority Basis; (ii) Approving Agreements Related to the Foregoing; (iii) Modifying Automatic Stay; and (iv) Granting Related Relief.

Objection Deadline: September 11, 2009 at 5:00 p.m.

Objections None in writing, but subject to ongoing discussions between DIP Lender and US Trustee regarding form of final Order.

Status Order to be submitted at continued hearing scheduled for September 23, 2009 at 11:00 a.m.

2. Motion for Final Order Authorizing (i) Continued Use of Existing Cash Management System; (ii) Maintain Existing Bank Accounts and Business Forms, and (iii) Waive Requirements of Section 345(b) of the Bankruptcy Code.

Objection Deadline: September 11, 2009 at 5:00 p.m

Objections None

Status Order to be submitted at continued hearing scheduled for September 23, 2009 at 11:00 a.m.

3. Motion for Final Order Authorizing Payment of Wages, Compensation and Employee Benefits and (ii) Authorizing Financial Institutions to Honor and Process Checks and Transfers Related to Such Obligations.

Objection Deadline: September 11, 2009 at 5:00 p.m

Objections None

Status Order to be submitted at continued hearing scheduled for September 23, 2009 at 11:00 a.m.

4. Motion for Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses and Professionals.

Objection Deadline: September 11, 2009 at 5:00 p.m

Objections None

Status Order to be submitted at continued hearing scheduled for September 23, 2009 at 11:00 a.m.

5. Motion for Order Approving Debtor's Employment of Blank Rome LLP as Counsel to the Debtor

Objection Deadline: September 11, 2009 at 5:00 p.m

Objections None in writing but informal concerns and comments of UST have been resolved in the proposed form of Order

Status Order to be submitted at continued hearing scheduled for September 23, 2009 at 11:00 a.m.

6. Motion for Order Approving Debtor's Employment of Executive Sounding Board Associates Inc. as Turnaround Consultant for the Debtor

Objection Deadline: September 11, 2009 at 5:00 p.m

Objections None in writing but informal concerns and comments of UST have been resolved in the proposed form of Order

Status Order to be submitted at continued hearing scheduled for September 23, 2009 at 11:00 a.m.

7. Motion for Order Prohibiting Utilities from Altering, Refusing or Discontinuing Service; (ii) Deeming Utilities Adequately Assured of Future Payment; and (iii) Establishing Procedures for Determining Adequate Assurance of Payment.

Objection Deadline: September 11, 2009 at 5:00 p.m

Objections None

Status Order to be submitted at continued hearing scheduled for September 23, 2009 at 11:00 a.m.

Dated: New York, New York
September 14, 2009

Respectfully submitted,
BLANK ROME LLP

/s/ Michael Z. Brownstein

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