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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re: :
: Case No. 09-15059 (AJG)
CHIYODA AMERICA, INC., : Chapter 11 Case
:
Debtor. :
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AGENDA FOR DECEMBER 16, 2009 HEARING

Time and Date of Hearing: December 16, 2009 at 11:00 a.m.
(Eastern Time)

Location of Hearing: The Honorable Judge Arthur J. Gonzalez
United States Bankruptcy Court
One Bowling Green, Room 523
New York, New York 10004

Copies of Motion: A copy of each pleading can be viewed and/or
obtained by (i) accessing the Court’s website at
www.nysb.uscourts.gov, (ii) contacting the
Office of the Clerk of the Court at One
Bowling Green, New York, New York 10004;
or (iii) accessing the Case Administrator’s
website at www.CAIReorg.com

I. Motions to be Heard at the Hearing

1. First and Final Fee Application of Blank Rome LLP, Debtor's Counsel, for Allowance of Compensation and Reimbursement of Expenses [Docket No. 105]

Related Documents: None

Objection Deadline: December 11, 2009 at 4:00 p.m.

Objections: None

Status: Matter will go forward

2. First and Final Application for Allowance of Professional Compensation and Reimbursement of Expenses of Executive Sounding Board Associates Inc. for the Period August 19, 2009 through and including November 10, 2009 as Turnaround Consultants and Financial Advisors for the Debtor [Docket No. 106]

Related Documents: None

Objection Deadline: December 11, 2009 at 4:00 p.m.

Objections: None

Status: Matter will go forward

3. Debtor's First Omnibus Objection to Proofs of Claim (Duplicate, Classification and Late Claims) and Objections to (i) Claim No. 23 of Coating Adhesives Inc.; (ii) Claim No. 36 of Duane Morris LLP; (iii) Claim No. 47 of Kronotex USA LLC; (iv) Claim No. 33 of Scott Novick Landscape; (v) Claim No. 7 of Water Treatment USA, Inc.; (vi) Claim No. 51 of Wolf Block LLP and (vii) Claim No. 53 of Ohio Department of Taxation [Docket No. 100]

Related Documents: None

Objection Deadline: December 14, 2009

Objections:

- a) Response of The Ohio Department of Taxation to Debtors' First Omnibus Objection to Proofs of Claim [Docket No. 111]
- b) Debtor has agreed to withdraw its objection to Proof of Claim No. 36 filed by Duane Morris LLP and allow the same as a Class 4 claim in the amount of \$8,900.50
- c) Debtor has agreed to withdraw its objection to Proof of Claim No. 11 filed by U Line and allow the same as an Administrative Expense Claim in the amount of \$395.13

Status: Matter will go forward

4. Debtor's First Motion to Assume Certain Executory Contracts and Unexpired Leases Pursuant to §§ 365 and 1123 of the Bankruptcy Code [Docket No. 73]

Related Documents: Order Confirming the Debtor's First Amended Chapter 11 Plan of Reorganization dated as of October 6, 2009 and Authorizing the Assumption of Certain Executory Contracts dated November 10, 2009 ("Confirmation Order") [Docket No. 89]

Objection Deadline: November 5, 2009

Objections:

- a) Informal objection of Ebersole Dedicated Services which has been previously resolved in the Confirmation Order. No other objections to cure amounts are pending.

Status: All matters have been resolved and no further orders need be entered.

Dated: New York, New York
December 15, 2009

Respectfully submitted,

BLANK ROME LLP

/s/ Michael Z. Brownstein

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