

BLANK ROME LLP
Attorneys for Debtor
The Chrysler Building
405 Lexington Avenue
New York, NY 10174
(212) 885-5000
Michael Z. Brownstein
Rocco A. Cavaliere
and
One Logan Square
130 N. 18th Street
Philadelphia, PA 19103
Joel C. Shapiro

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re: x
:
CHIYODA AMERICA, INC., : Case No. 09-15059 (AJG)
:
Debtor. : Chapter 11 Case
----- x

**NOTICE OF OCCURRENCE OF EFFECTIVE DATE OF
CHAPTER 11 PLAN OF REORGANIZATION**

PLEASE TAKE NOTICE that the Effective Date of the Debtor's Confirmed First Amended Chapter 11 Plan of Reorganization Dated as of October 6, 2009 occurred on November 23, 2009.

Dated: November 23, 2009
New York, New York

By: /s/ Michael Z. Brownstein
Michael Z. Brownstein

Blank Rome LLP
The Chrysler Building
405 Lexington Avenue
New York, NY 10174-0208
and
Joel C. Shapiro, Esquire
One Logan Square
130 N. 18th Street
Philadelphia, PA 19103

Attorneys for Reorganized Debtor